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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

JERROLD S. KULBACK, ESQUIRE ARCHER & GREINER

A Professional Corporation Three Logan Square, 35th Floor 1717 Arch Street Philadelphia, PA 19103

Phone: (215) 246-3162 Fax: (215) 963-9999 Attorneys for Debtor

In Re:

DAVID RISTICK,

Debtor.

TCA GLOBAL CREDIT MASTER FUND, LP,

Plaintiff,

v.

DAVID RISTICK,

Defendant.

Order Filed on March 19, 2019 by Clerk U.S. Bankruptcy Court District of New Jersey

Chapter 11

Case No. 17-19196 (ABA)

Adversary No. 18-01061 (ABA)

Hearing Date: March 19, 2019

ORDER APPROVING SETTLEMENT AGREEMENT

The relief set forth on the following pages numbered two (2) through 3 is hereby

ORDERED.

DATED: March 19, 2019

Honorable Andrew B. Altenburg, Jr. United States Bankruptcy Court Casase7119199994BBA DOOC1552-1Filefolle93/23/115919 Enttenterce03721/15990328007 Desc

Imaged Contract Off Notice age 2 of 4 David Ristick

Debtor: David Ristick
Case No.: 17-19196 (ABA)

Adversary: TCA Global Credit Master Fund, LP v. David Ristick

Adversary No.: 18-01061

Caption: Order Approving Settlement Agreement

Upon consideration of the Motion (the "Motion") of David Ristick ("Debtor"), for the entry of an order pursuant to Fed.R.Bankr.P. 9019 approving the Settlement Agreement (the "Settlement Agreement") between the Debtor and TCA Global Credit Master Fund, LP ("TCA"); and the Court finding that notice of the Motion, and any hearing thereon, was adequate under the circumstances; and all persons with standing have been afforded the opportunity to be heard on the Motion; and it appearing that the Office of the United States Trustee had filed with the Court an Objection to the Motion [DE 150] (the "Objection"), and the Court having heard oral argument on the Motion and the Objection on March 19, 2019; and for good and sufficient cause having been shown, it is hereby,

ORDERED AS FOLLOWS:

- 1. The Motion is GRANTED and the Settlement Agreement be and hereby is APPROVED, subject to the following revision set forth herein.
- 2. TCA, by virtue of the Court's approval of the Motion, shall have an allowed claim of \$5,227,940.09 (the "Allowed Claim"). In the event that the Debtor confirms a chapter 11 plan, for distribution purposes only, the Allowed Claim shall be reduced to \$5,197,940.09, which reflects a credit taken against the Settlement Amount of \$30,000.00 as provided for in the Settlement Agreement.
 - 3. The Objection is resolved, overruled and otherwise dispensed with by the Court.
- 4. The above captioned adversary proceeding be and hereby is dismissed without prejudice subject to the terms of the Settlement Agreement.

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Imaged Contract Convoide age age 3 of 4 David Ristick

Debtor: David Ristick Case No.: 17-19196 (ABA)

Adversary: TCA Global Credit Master Fund, LP v. David Ristick

Adversary No.: 18-01061

Caption: Order Approving Settlement Agreement

5. A true and correct copy of this Order shall be served by the Debtor upon all parties in interest within seven (7) days of entry of this Order.

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Case 17-19196-ABA Doc 155 Filed 03/21/19 Entered 03/22/19 00:32:00 Desc

In re: David Ristick Debtor Case No. 17-19196-ABA Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-1 User: admin Page 1 of 1 Date Rcvd: Mar 19, 2019 Form ID: pdf903 Total Noticed: 2

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 21, 2019.

5 Samantha Court, db +David Ristick, Sewell, NJ 08080-3151

+Jerrold Kulback, Archer & Greiner, PC, Three Logan Square, 35th Floor, 1717 Arch Street, aty

Philadelphia, PA 19103-2739

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank, P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 21, 2019 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 19, 2019 at the address(es) listed below:

Alexandra T. Garcia on behalf of Creditor Nationstar Mortgage LLC NJECFMAIL@mwc-law.com,

nj-ecfmail@ecf.courtdrive.com Brian D. Schwartz on behalf of Creditor Harrah's Atlantic City Operating Company, LLC bschwartz@css-pc.com, suzanne.marcela@css-pc.com

David H. Stein on behalf of Creditor TCA Global Credit Master Fund, L.P. dstein@wilentz.com, ciarkowski@wilentz.com

David H. Stein on behalf of Plaintiff TCA Global Credit Master Fund, LP dstein@wilentz.com, ciarkowski@wilentz.com

Denise E. Carlon on behalf of Creditor JPMORGAN CHASE BANK, N.A. dcarlon@kmllawgroup.com, bkgroup@kmllawgroup.com

Jeffrey M. Sponder on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov, jeffrey.m.sponder@usdoj.gov

Jennifer D. Gould on behalf of Creditor Vermeer Corporation jgould@stark-stark.com, mdepietro@stark-stark.com

Jerrold S. Kulback on behalf of Defendant David Ristick jkulback@archerlaw.com

Jerrold S. Kulback on behalf of Debtor David Ristick jkulback@archerlaw.com

John R. Morton, Jr. on behalf of Creditor Americredit Financial Services, Inc., d/b/a GM Financial ecfmail@mortoncraig.com, mortoncraigecf@gmail.com

Laura M. Egerman on behalf of Creditor Ditech Financial LLC FKA Green Tree Servicing LLC. bkyecf@rasflaw.com; bkyecf@rasflaw.com; legerman@rasnj.com

Neal M. Ruben on behalf of Creditor OceanFirst Bank rubes13@aol.com

Robert P. Saltzman on behalf of Creditor Nationstar Mortgage LLC FHA/VA/RHS: Nationstar Mortgage LLC dnj@pbslaw.org

on behalf of Creditor Robert P. Saltzman Nationstar Mortgage LLC dnj@pbslaw.org U.S. Trustee USTPRegion03.NE.ECF@usdoj.gov

Warren S. Jones, Jr. on behalf of Creditor OceanFirst Bank email@warrensjones.com, r46134@notify.bestcase.com;robert@warrensjones.com

Warren S. Jones, Jr. on behalf of Creditor Wilmington Savings Fund Society, FSB, d/b/aChristiana Trust, not in its individual capacity but solely in its capacity as Owner Trustee of Matawin Ventures Trust Series 2017-3, c/o Kondaur Capital email@warrensjones.com,

r46134@notify.bestcase.com;robert@warrensjones.com

TOTAL: 17